

EXHIBIT B

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

USACM Liquidating Trust,

Plaintiff,

v.

Compass USA SPE, LLC, a Delaware
limited liability company, and Compass
Partners, LLC, a Delaware limited liability
company, and Republic Title of Texas, Inc.,

Defendants.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Adv. No. 08-01066-lbr

**Order Approving Joinder of Silar
Advisors LP and Asset Resolution, LLC
as Defendants and Approving the
Settlement Agreement Between Silar
Advisors LP and Asset Resolution, LLC**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 The Motion to Approve the Settlement Agreement Between the USACM
2 Liquidating Trust and Silar Advisors, LP and Asset Resolution, LLC (the "Motion") [DE
3 _____], was filed with the Court on December 17, 2008. Due notice of the Motion was
4 given to the parties to the adversary and to the Office of the U.S. Trustee. Good cause
5 appearing,
6

7 IT IS ORDERED:

8 1. Joining Silar Advisors LP and Asset Resolution, LLC as defendants in this
9 adversary proceeding.

10 2. Approving the terms set forth in the Settlement Agreement attached to the
11 Application and to this Order as Exhibit A, and incorporated herein by reference. The
12 terms of the Settlement Agreement are to be given the same effect as an order of this
13 Court.
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16 DATED AND SIGNED ABOVE
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